

2010 Community Profile



Fort Wayne - Allen County Economic Development Alliance
111 West Wayne Street
Fort Wayne, Indiana 46802

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top employers

The Alliance has worked as the lead organization for economic development activities throughout Allen County, and its staff has worked to bring strong employers to the area. While all job growth is vital to diversifying the economic base of Fort Wayne and Allen County, the Alliance focuses on seven core industries, which will provide a strong economy and job stability:

- Advanced Manufacturing
- Agri-processing (food and non-food)
- Aerospace & Non-Aerospace Airport Development
- Communications & Defense Contracting
- Financial Services
- Life & Materials Sciences
- Transportation, Distributions, & Logistics



TOP EMPLOYERS IN ALLEN COUNTY

1	3,765	Fort Wayne Community Schools	6	1,790	ITT Corp.
2	3,756	Lutheran Health Network	7	1,750	Lincoln Financial Group
3	3,210	Parkview Health	8	1,406	BFGoodrich
4	2,914	General Motors Truck Group	9	1,307	East Allen County Schools
5	2,003	City of Fort Wayne	10	1,250	IPFW

Source: Indiana University-Purdue University, Community Research Institute, April 2010

Note: All Employment is in FTE

...IN AGRI-PROCESSING

1	486	Edy's Grand Ice Cream
2	400	Supervalu-FW Division
3	384	C&M Fine Pack
4	348	Mullinix Packages, Inc.
5	330	Lincoln Foodservice Products

...IN COMMUNICATIONS & DEFENSE

1	1,790	ITT Aerospace-Communications Division
2	1,200	Raytheon Systems Co.
3	1,200	Verizon
4	1,150	Navistar International Corp.
5	899	BAE Systems

...IN FINANCIAL SERVICES

1	1,750	Lincoln Financial Group
2	294	Medical Protective Company
3	275	K&K Insurance Group, Inc.
4	262	STAR Financial Bank
5	254	Brotherhood Mutual Insurance Co.

...IN LIFE & MATERIALS SCIENCES

1	491	Fort Wayne Metals Research
2	158	Pyromation
3	107	Quadrant
4	55	Nemcomed
5	49	Medical Informatics Engineering

...IN ADVANCED MANUFACTURING

1	2,914	General Motors Truck Group
2	1,406	BFGoodrich
3	975	Steel Dynamics
4	899	BAE Systems
5	500	Parker Hannifin

...IN TRANSPORTATION & DISTRIBUTION

1	942	Norfolk Southern Corp
2	446	Sirva
3	400	Supervalu-FW Division
4	367	Sweetwater Sound
5	345	UPS



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demographics

ALLEN COUNTY INCOME, 2008

Per Capita Personal Income	\$34,652
Average Annual Wage	\$37,468
Median Household Income	\$49,110

Source: BEA, BLS QCEW Program, U.S. Census Bureau

HOUSING UNITS, 2006-08

Total Housing Units	152,193
Owner Occupied	96,771
Rental	39,419
Seasonal or Recreational, 2000 Census	501

Source: U.S. Census Bureau, 2006-08 ACS

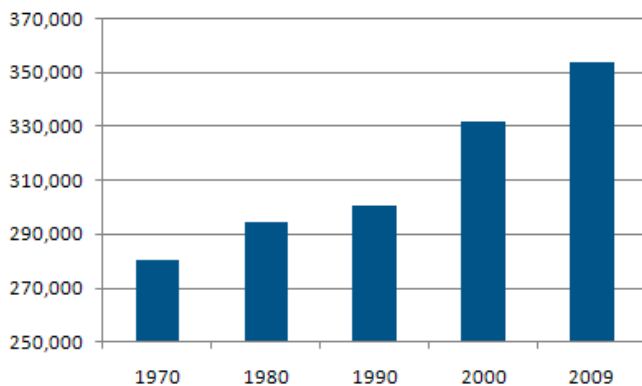
EDUCATIONAL ATTAINMENT, 2006-08

Less than High School	11.9%
High School Graduate	32.1%
Some College	21.3%
Associate's Degree	9.1%
Bachelor's Degree	17.4%
Master's PhD and/or Professional Degree	8.2%

Source: U.S. Census Bureau, 2006-08 ACS | Population 25 and Older

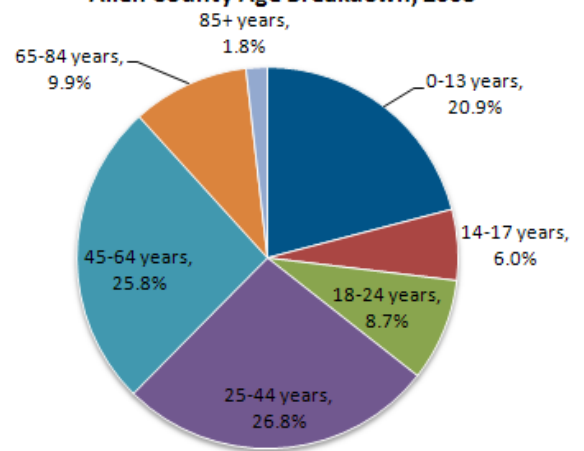


Allen County Population



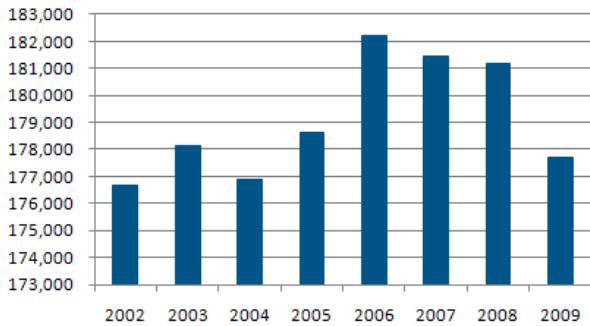
Source: U.S. Census Bureau

Allen County Age Breakdown, 2008



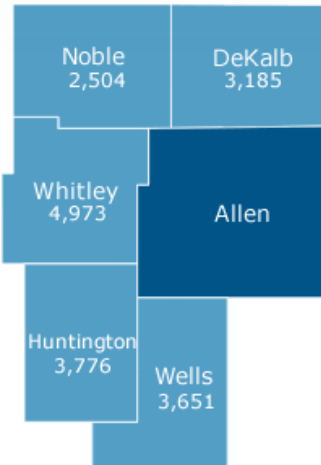
Source: U.S. Census Bureau

Allen County Annual Labor Force

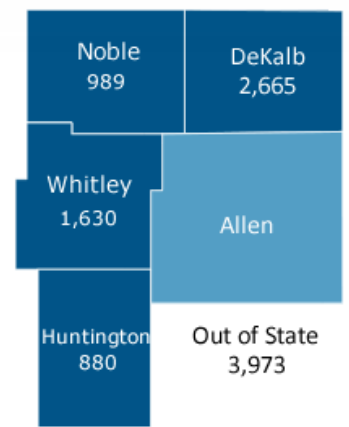


Source: BLS LAUS Program

Top 5 Counties Commuted INTO Allen County in 2008



Top 5 Counties Commuted to FROM Allen County in 2008



Source: STATS Indiana

ALLEN COUNTY UNEMPLOYMENT

2005	5.2%
2006	4.9%
2007	4.7%
2008	6.0%
2009	10.2%

Source: BLS LAUS Program

INDIANA UNEMPLOYMENT

2005	5.4%
2006	5.0%
2007	4.6%
2008	5.9%
2009	10.1%

2008 ALLEN COUNTY EMPLOYMENT & ANNUAL AVERAGE WAGE BY OCCUPATION

Occupation	Number of Employees	Average Annual Wage
Total	190,130	\$38,765
Management	7,290	\$90,783
Business & Financial Operations	6,640	\$55,986
Computer Science	4,570	\$65,845
Architecture and Engineering	3,290	\$62,292
Life, Physical & Social Science	730	\$48,550
Community & Social Services	2,880	\$35,551
Legal Occupations	780	\$71,177
Education, Training & Library	9,920	\$43,120
Arts, Design, Entertainment, Sports	2,460	\$36,405
Healthcare	12,200	\$62,874
Protective Services	3,430	\$33,665
Food Preparation & Serving Related	17,010	\$17,914
Building & Grounds Maintenance	5,560	\$24,635
Personal Care & Service	3,770	\$22,409
Sales & Related	20,410	\$35,010
Office & Administrative Support	29,710	\$29,815
Construction & Extraction	8,230	\$44,067
Installation, Maintenance & Repair	8,250	\$40,657
Production	22,350	\$35,001
Transportation & Material Moving	14,460	\$33,045

Source: Indiana DWD

quality of place



Sports

2009 MEDIAN HOME PRICES FOR METROS

Toledo, OH	\$83,400
Grand Rapids, MI	\$87,400
Akron, OH	\$93,200
Fort Wayne, IN	\$94,000
Indianapolis, IN	\$114,200
Cincinnati, OH	\$125,800
Louisville, KY	\$131,100
Columbus, OH	\$134,900

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Arts and Theatre



Farmer's Markets



Nightlife



Lakes



Recreational Rentals



Affordable Housing



Outdoor Shopping



Zoo

THEATER AND CULTURAL ACTIVITIES

- Arts United of Greater Fort Wayne
- Embassy Theatre
- Fort Wayne Civic Theatre
- Arena Dinner Theatre
- Fort Wayne Ballet
- Fort Wayne Philharmonic
- Fort Wayne Museum of Art
- TinCaps Baseball
- Komet Hockey
- Mad Ants Basketball
- Fort Wayne Children's Zoo
- Science Central
- Fort Wayne Derby Girls
- Fort Wayne Freedom Football
- Fort Wayne Fever Soccer

CLIMATE

Temperatures in Allen County are fairly moderate. The region receives approximately 37 inches of annual rainfall. The area averages approximately 35 total inches of snow per winter season.

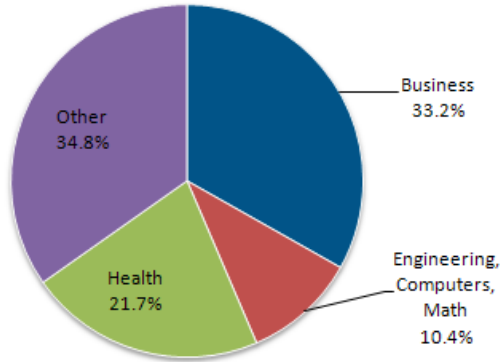
Average Annual High	60 degrees F
Average Annual Low	40 degrees F
Typical July Daily Temperature Range	63-84 degrees F
Typical January Daily Temperature Range	16-31 degrees F

Source: National Weather Service, February 2008

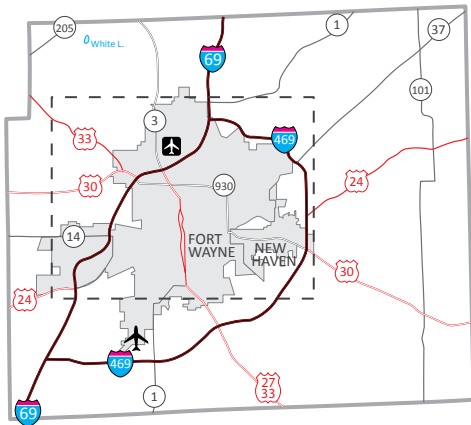


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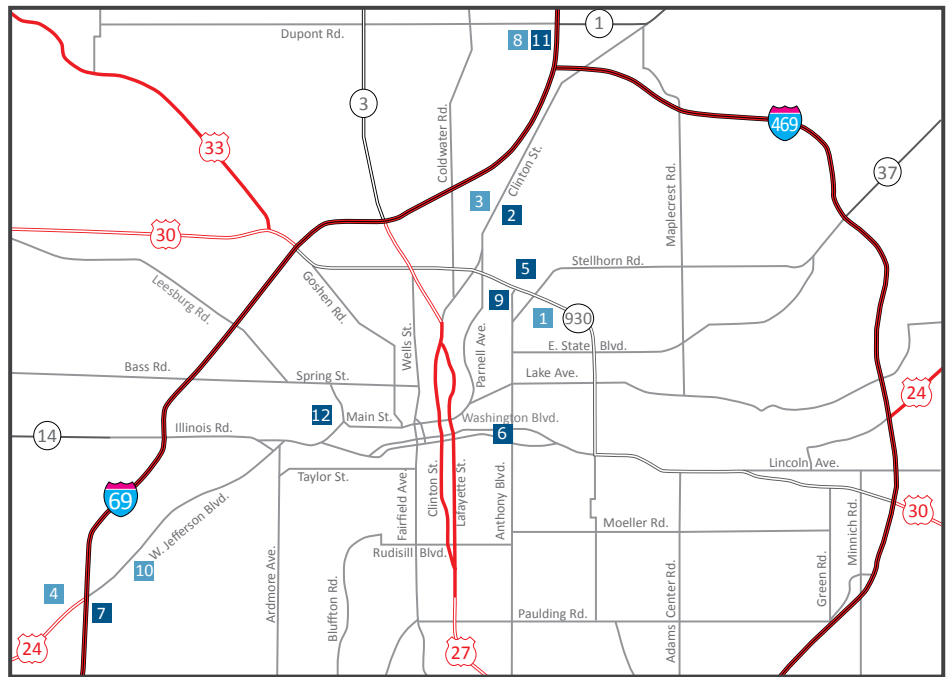
Degrees Awarded by Allen County Universities, 2008



Source: National Center for Education Statistics, Indiana Wesleyan FW



- 1 Brown Mackie College
- 2 Concordia Theological Seminary
- 3 Harrison College
- 4 International Business College
- 5 IPFW (Indiana U.-Purdue U.)
- 6 Indiana Tech
- 7 Indiana Wesleyan
- 8 ITT Technical Institute
- 9 Ivy Tech Community College
- 10 MedTech College
- 11 Trine University
- 12 University of Saint Francis



Accreditation

- North Central Association of Colleges & Schools, Higher Learning Commission
- Accrediting Council for Independent Colleges & Schools
predominantly organized to educate students for occupational, trade, and technical careers

transportation

More than half of the continental United States is within a two-day drive of Allen County, and approximately 50 percent of all U.S. markets are within a one-day drive.

59 trucking companies, 22 moving companies, and seven trucking brokers, including Sirva (Allied) and bimodal Triple Crown serve Allen County and beyond, making good use of the two major interstates, four U.S. highways, and seven state roads that cross the county and easy access to I-80/90 to the north and I-75 to the east.



ROADWAYS

Interstates	69 & 469
US Highways	24, 27, 30 & 33
State Roads	1, 3, 14, 37, 101, 930 & 20

RAIL SYSTEMS

Railroads	NS, CFER, MW
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Allen County is served by class I freight railroad, Norfolk Southern, and two CSX short line partners, the Chicago, Fort Wayne & Eastern Railroad and the Maumee & Western Railroad. Norfolk Southern and CSX serve over 42,000 miles of track in over 20 states and part of Canada.

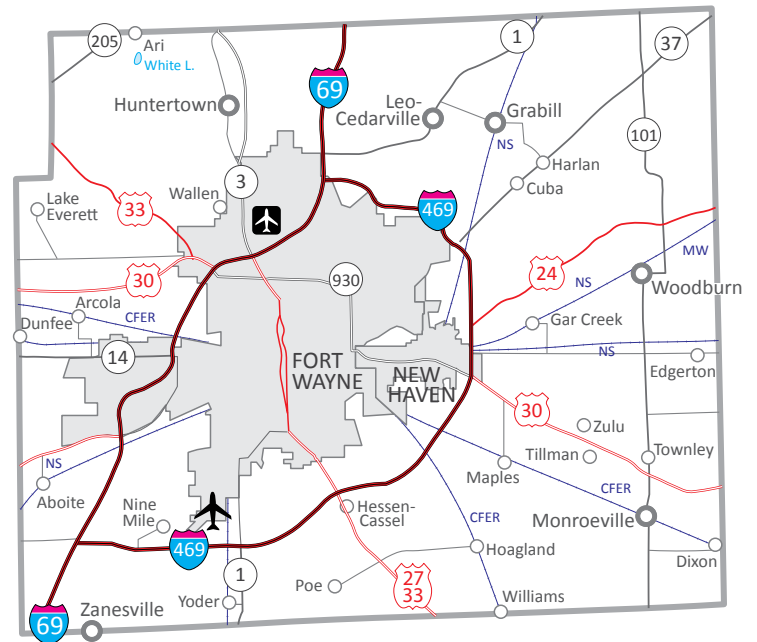
AIRLINES

Fort Wayne International Airport	12,000 ft runway
Smith Field	3,110 ft runway
Foreign Trade Zone	#182

Serving almost 600,000 passengers in 2008, the Fort Wayne International Airport is currently home to four major carriers: United, Delta, American, and Allegiant Air. There are 37 non-stop departures to Chicago, Atlanta, Dallas/Fort Worth, Tampa, and other major cities.

SEA PORTS

Within a little over two hours truck or rail ride, the Port of Indiana-Burns Harbor on Lake Michigan and the Port of Toledo on Lake Erie provide access to the Saint Lawrence Seaway. Both ports have an experienced work force and the facilities needed to deal with all types of bulk, break bulk, project cargo, and containers.



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The Economic Development Alliance is ready to provide your company with detailed options for existing buildings or sites for new construction. We will work with you and your associates to determine the best possible option for your business.

Sewer Rates - Fort Wayne

Per 100 cu.ft.:	In City	Out of City
Domestic	\$2.43	\$3.03
Commercial, Institutional, Governmental	\$2.43	\$3.03
Flat Charge		
Domestic	\$27.05	\$33.81
Commercial, Institutional, Governmental	\$27.05	\$33.81



Water Rates - Fort Wayne

Metered Rates / Month	In City (100 cu. ft.)	Out of City (100 cu. ft.)
First 2,500 cu. ft.	\$1.49	\$1.71
Next 9,500 cu. ft.	\$1.33	\$1.66
Over 12,000 cu. ft.	\$1.24	\$1.55

Source: www.cityoffortwayne.org

UTILITIES

Gas Service	Natural gas is supplied in Allen County by two NiSource subsidiaries, Northern Indiana Public Service Company (NIPSCO) and Northern Indiana Fuel and Light (NIFL).
Electric Service	The major electric utility serving Allen County is Indiana Michigan Power (I&M). Some areas of Allen County are served by Northeastern REMC, United REMC or Paulding Putnam Electric.
Municipal Water	About 70% of the population of Allen County is served by City Utilities, which is the largest municipally owned water utility in Indiana.
Municipal Sewer	City Utilities is also a major provider of sanitary sewer facilities for both the city and county.
Garbage collection	The City of Fort Wayne offers full garbage and trash pickup service for all residents. Other local municipalities also provide garbage collection service. Businesses and residents outside the city limits may arrange for private service.
Tele-communications	All Tier I carriers serve the Fort Wayne rate center, and several other telecommunication service providers maintain a presence in the market. Carriers of national significance available include AT&T, Sprint, Verizon, Qwest, Comcast and Level 3. Long-haul access routes are available to major telecommunication exchange points, including Chicago, Indianapolis, Columbus and Detroit.